



EQUITY RISK SCIENCES, INC
Institutional Investment Data Analytics

**A FIDUCIARY REPORT:
A PERFORMANCE EVALUATION OF ERS'S
FIDUCIARY RISK RATINGS™ FROM
12/31/2020 THROUGH 4/30/2023**

May 5, 2023

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FID RATING™ STUDY

12/31/2020



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Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	29.5%	15.3%	66
1 Year	43.4%	28.7%	66
2 Yrs 4 Mths	49.7%	15.1%	66

US companies only
Search parameters:
 Revenue >= \$1 billion
FID™ <= 20

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	29.4%	15.3%	51
1 Year	37.1%	28.7%	51
2 Yrs 4 Mths	41.8%	15.1%	51

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 15

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	31.9%	15.3%	35
1 Year	43.5%	28.7%	35
2 Yrs 4 Mths	55.7%	15.1%	35

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 13

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	25.7%	15.3%	280
1 Year	27.8%	28.7%	280
2 Yrs 4 Mths	3.3%	15.1%	280

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ >= 85

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4/30/2021



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Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	5.3%	10.9%	81
1 Year	5.0%	0.2%	81
2 Years	13.3%	2.9%	81

US companies only **Search parameters:**
 Revenue >= \$1 billion **FID™ <= 25**

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	6.5%	10.9%	34
1 Year	11.9%	0.2%	34
2 Years	16.4%	2.9%	34

US companies only **Search parameters:**
 Revenue >= \$500 million **FID™ <= 15**

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	11.8%	10.9%	20
1 Year	24.8%	0.2%	20
2 Years	31.8%	2.9%	20

US companies only **Search parameters:**
 Revenue >= \$500 million **FID™ <= 13**

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	3.9%	10.9%	233
1 Year	-11.5%	0.2%	233
2 Years	-18.3%	2.9%	233

US companies only **Search parameters:**
 Revenue >= \$500 million **FID™ >= 95**

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Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	-11.2%	-20.0%	87
1 Year	3.6%	-18.1%	87
1 Yrs 4 Mths	8.1%	-10.6%	87

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 20

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	-12.3%	-20.0%	52
1 Year	4.3%	-18.1%	52
2 Yrs 4 Mths	7.9%	-10.6%	52

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 15

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	-7.8%	-20.0%	39
1 Year	8.0%	-18.1%	39
2 Yrs 4 Mths	12.5%	-10.6%	39

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 13

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
6 Months	-22.8%	-20.0%	118
1 Year	-24.6%	-18.1%	118
2 Yrs 4 Mths	-23.1%	-10.6%	118

US companies only
Search parameters:
 Revenue >= \$2 billion
FID™ >= 85

FID RATING™ STUDY

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Hold Period	ERS Returns	S&P 500 Returns	# of Co's
3 Months	4.8%	0.4%	124
6 Months	3.3%	-4.8%	124
1 Year	9.8%	2.7%	124

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 20

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
3 Months	6.5%	0.4%	87
6 Months	5.1%	-4.8%	87
1 Year	13.3%	2.7%	87

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 15

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
3 Months	2.9%	0.4%	51
6 Months	0.9%	-4.8%	51
1 Year	16.1%	2.7%	51

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ <= 12

Hold Period	ERS Returns	S&P 500 Returns	# of Co's
3 Months	6.8%	0.4%	269
6 Months	-4.6%	-4.8%	269
1 Year	-8.5%	2.7%	269

US companies only
Search parameters:
 Revenue >= \$500 million
FID™ >= 85

ERS IS RAISING CAPITAL TO BUILD A WORLD-CLASS FIRM. ARE YOU INTERESTED IN LEARNING MORE?

**For more information, please call or
email our president, Ray Mullaney.**

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